Client Application Form

Super Property

General Details

Client 1

First Name

Joshua

Last Name

Leach

Marital Status

Defacto

Address

20/17 Ferry Lane, Bulimba, QLD, 4171

Date of Birth

13/05/1990

Email Address

joshua.r.leach@gmail.com

Phone Number

0420944171

Client 2 (If Applicable)

First Name

Jordan

Last Name

Fitzgibbon-Rauhihi

Marital Status

Defacto

Address

20/17 Ferry Lane, Bulimba, QLD, 4171

Date of Birth

28/101989

Email Address

j_h_f_r@hotmail.com

Phone Number

0468340730

Are you an Australian Citizen

Y

What is your current living status?

Renting

Balance owing on your mortgage? (If Applicable)

NA

Balance owing on Investment Property (If Applicable)

NA

Have you ever purchased a home before?

No

Do you qualify for the First Home Owners Grant?

yes

Are you an Australian Citizen

Y

What are your weekly rental payments?

650

Do you have an investment property

NA

Weekly Repayments on Investment Property

NA

Do you have any dependants? (Please list ages)

No

Application Form

Super Property

Employment Status

Client 1

Employment Status

Full-time

Employment Start Date

18/02/2019

Gross Annual Salary

$234,424

Occupation

Project Manager

Is any income received from bonuses?

No

Client 2 (If Applicable)

Employment Status

Part-time

Employment Start Date

01/06/2025

Gross Annual Salary

$30,000

Occupation

Library Assistant

Is any income received from bonuses?

No

Financial DetailsPersonal Loan

Personal Loan 1 Lender:

Great Southern Bank

Personal Loan 1 Balance:

$15,000

Personal Loan 1 Total Amount:

$37,000

Personal Loan 1 Interest rate/Repayment Amount:

9.39%/$605.50

Car Loan 1 Lender:

VW Finance

Car Loan 1 Balance:

$46,681

Car Loan 1 Total Amount:

$59,170

Car Loan 1 Interest Rate/Repayment Amount:

7.45% / $900

Personal Loan 2 Lender:

NA

Personal Loan 2 Balance:

NA

Personal Loan 2 Total Amount:

NA

Personal Loan 2 Interest rate/Repayment Amount:

NA

Car Loan 2 Lender:

NA

Car Loan 2 Balance:

NA

Car Loan 2 Total Amount:

NA

Car Loan 2 Interest Rate/Repayment Amount:

NA

Client Application Form

Super Property

Financial Details

Credit Card 1 Lender:

ANZ

Credit Card 1 Balance:

$6000

Credit Card 1 Limit:

$6000

Credit Card 1 Interest Rate/Repayment Amount:

20.99%

Credit Card 2 Lender:

AMEX

Credit Card 2 Balance:

$5,500

Credit Card 2 Limit:

$5,500

Credit Card 2 Interest Rate/Repayment Amount:

23.99%

Credit Card 3 Lender:

Credit Card 3 Balance:

Credit Card 3 Limit:

Credit Card 3 Interest Rate/Repayment Amount:

Credit Card 4 Lender:

Credit Card 4 Balance:

Credit Card 4 Limit:

Credit Card 4 Interest Rate/Repayment Amount:

What debts would you like consolidated? (subject to serviceability)

Credit cards and personal loan 1

Client Application Form

Super Property

Financial Details

Savings and Superannuation

What is you combined superannuation amount?

$180,000

How much savings would you like to use?

0

Do you own any shared outside of superannuation?

No

How much would you be able to to save for a home per week?

$1000

How much do you pay on your debts per week?

$1000

House and Land Details

How much would you like to spend on your house and land?

$800,000

How many bedrooms/ bathrooms do you require?

min 2 bed 2 bath

What location would you like to build/ buy in?

Variable

Property Type: Established, construction, new never occupied

Established

CERTIFICATE
OF DIGITAL SIGNATURE



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